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Attorneys for Defendants

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF ARIZONA**

22 Joseph Connolly, et al.,
23 Plaintiffs,
24 v.
25 Chad Roche, in His Official Capacity as
26 Clerk of the Superior Court of Pinal
27 County, Arizona, et al.,
28 Defendants.

Case No: 2:14-cv-00024-JWS

**DEFENDANTS' CONTROVERTING
STATEMENT OF FACTS IN
RESPONSE TO PLAINTIFFS' MOTION
FOR SUMMARY JUDGMENT**

1 Defendants submit this Controverting Statement of Facts in Response to
2 Plaintiffs’ Motion for Summary Judgment. The positions that Defendants adopt below
3 are for purposes of summary judgment only.

4 Any matters disputed herein involve legislative facts—that is, facts that “have
5 relevance to legal reasoning and the lawmaking process.” Fed. R. Evid. 201, Advisory
6 Committee Note to Subdivision (a); *see also Marshall v. Sawyer*, 365 F.2d 105, 111 (9th
7 Cir. 1966) (legislative facts are “general facts which help the tribunal decide questions of
8 law, policy, and discretion” (internal quotation marks omitted)); *United States v.*
9 *\$124,570 U.S. Currency*, 873 F.2d 1240, 1244 (9th Cir. 1989) (Kozinski, J.) (legislative
10 facts are “those applicable to [an] entire class of cases”); *Ind. Harbor Belt R.R. Co. v.*
11 *Am. Cyanamid Co.*, 916 F.2d 1174, 1182 (7th Cir. 1990) (Posner, J.) (legislative facts are
12 “facts relevant to shaping a general rule”). Disputed questions of legislative fact do not
13 preclude summary judgment because legislative facts are best introduced through
14 documents rather than through trial evidence. *See* Fed. R. Evid. 201, Advisory
15 Committee Note to Subdivision (a) (many legislative facts are “outside the domain of the
16 clearly indisputable”); *Daggett v. Comm’n on Governmental Ethics & Election*
17 *Practices*, 172 F.3d 104, 112 (1st Cir. 1999) (Boudin, J.) (legislative facts “usually are
18 not proved through trial evidence but rather by material set forth in the briefs”); *Ind.*
19 *Harbor Belt R.R. Co.*, 916 F.2d at 1182 (legislative facts “are facts reported in books and
20 other documents,” and trials are not best suited “to determine . . . legislative facts”).

21 Defendants respond to Plaintiffs’ Statement of Facts as follows:

- 22 1. Defendants do not dispute Plaintiffs’ assertions in Paragraph 1.
- 23 2. Defendants do not dispute Plaintiffs’ assertions in Paragraph 2.
- 24 3. To the extent that Paragraph 3 refers to requests by Plaintiff couples to
25 obtain marriage licenses as same-sex couples, Defendants do not dispute Plaintiffs’
26 assertions in that paragraph.
- 27 4. To the extent that Paragraph 4 refers to requests by Plaintiff couples to
28 obtain marriage licenses as same-sex couples, Defendants do not dispute Plaintiffs’

1 assertions in that paragraph. Defendants add that they do not issue marriage licenses to
2 anyone who has entered into a marriage in a different jurisdiction, regardless of whether
3 the person is involved in a same-sex relationship, a man-woman relationship, or a
4 polyamorous relationship.

5 5. Defendants dispute Plaintiffs' assertions in Paragraph 5. In addition to the
6 statutes listed in that paragraph, Plaintiffs' Amended Complaint challenges the
7 constitutionality of Arizona Revised Statute Section 25-112. *See* Am. Compl. ¶ 119
8 (Doc. No. 15). But Plaintiffs' Motion for Summary Judgment does not seek a ruling
9 invalidating that provision.

10 6. Defendants dispute Plaintiffs' assertions in Paragraph 6. Same-sex couples
11 in Arizona may privately contract for many of the rights, responsibilities, benefits, and
12 protections available to married man-woman couples. Plaintiffs admit that they may
13 enter into contracts to protect many of these rights. *See* Hite Decl. ¶ 38 (Pls. Ex. 7);
14 Devine Decl. ¶ 30 (Pls. Ex. 8); M. Metz Decl. ¶ 15 (Pls. Ex. 9); N. Metz Decl. ¶ 14 (Pls.
15 Ex. 10); Kaminski Decl. ¶ 14 (Pls. Ex. 11); Reece Decl. ¶ 16 (Pls. Ex. 12); Ferst Decl.
16 ¶ 11 (Pls. Ex. 13).

17 7. Defendants do not dispute Plaintiffs' assertions in Paragraph 7.

18 8. Defendants do not dispute Plaintiffs' assertions in Paragraph 8.

19 9. Defendants dispute Plaintiffs' assertions in Paragraph 9. The Supreme
20 Court did not indicate that it found the Government Accountability Office's report
21 instructive in its decision to strike down a provision of the Defense of Marriage Act. *See*
22 *United States v. Windsor*, 133 S. Ct. 2675, 2683 (2013).

23 10. Defendants do not dispute Plaintiffs' assertions in Paragraph 10.

24 11. Defendants dispute Plaintiffs' assertions in Paragraph 11. Plaintiffs cite
25 only two websites—an advocacy organization's webpage and a local broadcast-news
26 channel's webpage—speculating about the number of same-sex couples who live in
27 Arizona. Neither webpage provides data or statistics substantiating the provided figures.

28 12. Defendants do not dispute Plaintiffs' assertions in Paragraph 12.

1 13. Defendants do not dispute Plaintiffs’ assertions in Paragraph 13. But for
2 the sake of complete accuracy, Defendants add that S.B. 1033 not only enacted Arizona
3 Revised Statute Section 25-125, it also amended Sections 25-128 and 25-129.

4 14. Defendants dispute Plaintiffs’ assertions in Paragraph 14 only to the extent
5 that Plaintiffs claim that the version of S.B. 1033 that exited the Senate purported to
6 “define” a valid marriage. None of the cited documents support that claim. Otherwise,
7 Defendants do not dispute Plaintiffs’ assertions in that paragraph.

8 15. Defendants do not dispute Plaintiffs’ assertions in Paragraph 15.

9 16. Defendants do not dispute Plaintiffs’ assertions in Paragraph 16. But for
10 the sake of complete accuracy, Defendants add that the Supreme Court of Hawai‘i
11 conducted its analysis under the Hawai‘i Constitution (not under the United States
12 Constitution).

13 17. Defendants dispute Plaintiffs’ assertions in Paragraph 17. None of the cited
14 materials support Plaintiffs’ assertion that State Representatives “launched a campaign to
15 prohibit [same-sex couples] from marrying in Arizona.” On the contrary, the facts
16 establish that Arizona has always defined marriage as a man-woman union, *see* DSOF ¶¶
17 5-6, and that the Legislature enacted S.B. 1038 for the purpose of ensuring that marriage
18 would not be indirectly redefined within Arizona (without the People’s approval)
19 through the recognition of differently defined unions solemnized elsewhere. *See* DSOF ¶
20 19.

21 18. Defendants dispute Plaintiffs’ assertions in Paragraph 18. State
22 Representatives did not seek “to pass legislation that would deny same-sex couples the
23 right to marry.” On the contrary, the facts establish that Arizona has always defined
24 marriage as a man-woman union, *see* DSOF ¶¶ 5-6, and that the Legislature enacted S.B.
25 1038 for the purpose of ensuring that marriage would not be indirectly redefined within
26 Arizona (without the People’s approval) through the recognition of differently defined
27 unions solemnized elsewhere. *See* DSOF ¶ 19. Moreover, while it is true that the
28 substance of that bill appeared in the Legislature four times that session, it is misleading

1 to suggest that the bill “failed” on its merits “three” times. The first time that the bill was
2 scheduled to be heard by a House committee, “the meeting was adjourned before the
3 issue was discussed.” *House Votes to Prohibit Gay Marriages*, Arizona Capitol Times,
4 Apr. 12, 1996, at 6 (Pls. Ex. 20). The second time that the bill was offered in a House
5 committee, that committee “ruled [it] out of order because it had been given to members
6 after the [committee] had begun debate.” *Id.* The third time that the bill was offered in a
7 House committee, “[t]hat attempt was short-circuited” by “a substitute amendment.” *Id.*
8 The bill’s fourth appearance was the first time that it received a substantive vote, *id.* at 5-
9 6; and the House Judiciary Committee approved it. *See* Transcript of Judiciary
10 Committee Hearing on S.B. 1038 at 57 (Pls. Ex. 19).

11 19. Defendants dispute Plaintiffs’ assertions in Paragraph 19. As explained in
12 Defendants’ response to Plaintiffs’ Paragraph 18, the substance of the bill appeared in
13 the Legislature four times during that session; the bill’s fourth appearance was the first
14 time that it received a substantive vote; and the Legislature enacted the bill. Plaintiffs’
15 claim that two representatives “led” a campaign championing the bill’s enactment is
16 unsupported by the cited documents.

17 20. To the extent that the phrase “officially-stated ‘purpose’” in Paragraph 20
18 refers to the purpose stated in the Arizona Senate’s Fact Sheet for S.B. 1038, Defendants
19 do not dispute Plaintiffs’ assertions in that paragraph.

20 21. Defendants do not dispute Plaintiffs’ assertions in Paragraph 21.

21 22. Defendants do not dispute Plaintiffs’ assertions in Paragraph 22.

22 23. Defendants dispute Plaintiffs’ assertions in Paragraph 23. Although it is
23 true that Representative Paul Newman stated his view concerning what “the testimony in
24 support of S.B. 1038 demonstrates” about the reasons for the bill, none of the sponsoring
25 legislators’ statements during the legislative debates support Representative Newman’s
26 unfounded opinion. *See generally* Transcript of Judiciary Committee Hearing on S.B.
27 1038 (Pls. Ex. 19); Transcript of Committee on the Whole Hearing on S.B. 1038 (Pls.
28 Ex. 24). In fact, the evidence demonstrates that the Legislature enacted S.B. 1038 for the

1 purpose of ensuring that marriage would not be indirectly redefined within Arizona
2 (without the People’s approval) through the recognition of differently defined unions
3 solemnized elsewhere. *See* DSOF ¶ 19. It is also important to note that Representative
4 Newman stated that “a vote in favor of the bill will do no harm to anyone[.]” Transcript
5 of the House Third Read on S.B. 1038 at 5 (Pls. Ex. 25).

6 24. Defendants do not dispute Plaintiffs’ assertions in Paragraph 24.

7 25. Defendants do not dispute Plaintiffs’ assertions in Paragraph 25.

8 26. Defendants do not dispute Plaintiffs’ assertions in Paragraph 26, but clarify
9 that the quoted statutory language is found at Arizona Revised Statute Section 25-101(C)
10 rather than at Section 25-112, as Plaintiffs suggest.

11 27. Defendants do not dispute Plaintiffs’ assertions in Paragraph 27.

12 28. Defendants do not dispute Plaintiffs’ assertions in Paragraph 28.

13 29. Defendants do not dispute Plaintiffs’ assertions in Paragraph 29.

14 30. Defendants dispute Plaintiffs’ assertions in Paragraph 30. The Legislature
15 referred the Marriage Amendment to the People in order to reinforce the State’s man-
16 woman definition of marriage. *See* 2008 Ballot Proposition Guide at 1 (Pls. Ex. 58).

17 31. Defendants dispute Plaintiffs’ assertions in Paragraph 31. The Amendment
18 did not have the official title “Marriage Protection Amendment.” Indeed, nothing in the
19 cited 2008 Ballot Proposition Guide indicates that “Marriage Protection Amendment”
20 was the Amendment’s official title.

21 32. Defendants do not dispute Plaintiffs’ assertions in Paragraph 32.

22 33. Defendants do not dispute Plaintiffs’ assertions in Paragraph 33.

23 34. Defendants do not dispute that Representative Tom Smith spoke in favor
24 of S.B. 1038 during the legislative debates. But Defendants dispute that Representative
25 Smith made any of the quoted statements during the legislature debate or as part of the
26 legislative record. *See generally* Transcript of Committee on the Whole Hearing on S.B.
27 1038 (Pls. Ex. 24). Moreover, Plaintiffs have not provided a transcript or verified record
28 substantiating the quotations that they attribute to Representative Smith. Rather,

1 Plaintiffs cite only an article in the *Tucson Observer*, Tucson’s local gay-and-lesbian
2 newspaper, reflecting a journalist’s secondhand characterization of statements that
3 Representative Smith allegedly made. *See* Mark R. Kerr, *Same Sex Marriage Ban*
4 *Revived; Hate Crimes Bill Passes State Senate; Big Gain in House*, *Tucson Observer*,
5 Apr. 10, 1996, at 1 (Pls. Ex. 31).

6 35. Defendants do not dispute Plaintiffs’ assertions in Paragraph 35.

7 36. Defendants dispute Plaintiffs’ assertions in Paragraph 36. The quotation
8 provided reflects a statement of Pastor Mark Winslow, one member of the public who
9 spoke in support of S.B. 1038. Plaintiffs incorrectly assert that multiple “[s]peakers”
10 expressed the quoted statement. Also, Plaintiffs misleadingly claim that Pastor Winslow
11 was “invited to speak in support of S.B. 1038.” The transcript shows that he was one of
12 many members of the public who asked the legislative committee if he could speak
13 regarding the bill. *See* Transcript of Judiciary Committee Hearing on S.B. 1038 at 12
14 (Pls. Ex. 19) (“We have quite a few people [to speak]. When we started this, we only had
15 one slip for speaking. Now we’ve got quite a few, and so I’m going to ensure that we
16 limit anybody’s presentation of information to five minutes We’ve got about an
17 equal number of pro and con on this bill.”); Minutes of Judiciary Committee Hearing on
18 S.B. 1038 at 2-5 (Pls. Ex. 60) (identifying the members of the public who asked the
19 judiciary committee if they could speak about the bill).

20 37. Defendants dispute Plaintiffs’ assertions in Paragraph 37. While that
21 paragraph accurately records two sentences from the cited article in the *Arizona Business*
22 *Gazette*, it is inaccurate to characterize that article as expressing “the support of the
23 business community” for S.B. 1038.

24 38. Defendants dispute Plaintiffs’ assertions in Paragraph 38. Only Pastor
25 Mark Winslow, one member of the public who spoke in support of S.B. 1038, expressed
26 the views contained in that paragraph. Plaintiffs incorrectly claim that multiple
27 “[p]roponents of the bill” expressed those views. In addition, the selected quotes
28 contained in that paragraph do not fairly reflect Pastor Winslow’s statements. Indeed,

1 portions of the quoted language reflect Representative Elaine Richardson’s (a legislator
2 who opposed S.B. 1038) cramped and selective characterization of Pastor Winslow’s
3 statements. *See* Transcript of Committee on the Whole Hearing on S.B. 1038 at 10 (Pls.
4 Ex. 24).

5 39. Defendants dispute Plaintiffs’ assertions in Paragraph 39. The letter
6 referenced in that paragraph was submitted by Dave Killebrew, a member of the public
7 who supported S.B. 1038. Plaintiffs state that portions of the letter were “quoted by
8 legislators,” misleadingly suggesting that supportive legislators relied on or otherwise
9 expressed agreement with the contents of that letter. This is incorrect. In fact, portions of
10 that letter were read only by Representative Paul Newman, *see* Transcript of Judiciary
11 Committee Hearing on S.B. 1038 at 25-26 (Pls. Ex. 19), Minutes of Judiciary Committee
12 Hearing on S.B. 1038 at 3 (Pls. Ex. 60), a legislator who personally opposed S.B. 1038.
13 *See* Transcript of the House Third Read on S.B. 1038 at 4-6 (Pls. Ex. 25). Representative
14 Newman did not express agreement with the letter; rather, he read the letter for the
15 purpose of providing a member of the public who opposed S.B. 1038 an opportunity to
16 express his disagreement with it. *See* Transcript of Judiciary Committee Hearing on S.B.
17 1038 at 25-29 (Pls. Ex. 19).

18 40. Defendants do not dispute Plaintiffs’ assertions in Paragraph 40. But for
19 the sake of complete accuracy, Defendants add that Paragraph 40 references a response
20 of Pastor Mark Winslow, the only person who expressed these ideas during the
21 legislative debates, to a hostile question from Representative Elaine Richardson, one of
22 the legislators who opposed S.B. 1038.

23 41. Defendants do not dispute Plaintiffs’ assertions in Paragraph 41.

24 42. Defendants do not dispute Plaintiffs’ assertions in Paragraph 42.

25 43. Defendants dispute Plaintiffs’ assertions in Paragraph 43. In speculating
26 about the ramifications of eradicating the man-woman definition of marriage, the
27 referenced document states as follows: “Once marriage loses the meaning it has held for
28 thousands of years, where does it end? Should society give its stamp of approval to

1 virtually any meaningful relationship, as gays and lesbians have argued? The redefinition
2 of ‘marriage’ promoted by gay rights advocates includes not only same sex marriage, but
3 also eliminating the requirement that marriage involve only two persons! Why can’t
4 three or more homosexuals marry each other? Laws against polygamy would be
5 eliminated as violating the civil rights of those who want to enter into such relationships.
6 Should you be able to marry an animal? What would be the legal and financial
7 consequences of all these changes to the definition of ‘marriage’?” *Family Issue Fact*
8 *Pack*, Center for Arizona Policy, Mar. 1996, at 2 (Pls. Ex. 61). Moreover, the referenced
9 document’s mention of the average homosexual’s number of sex partners was based on
10 statistics derived from a well-respected study. *See* Alan P. Bell & Marten S. Weinberg,
11 *Homosexualities: A Study of Diversity Among Men & Women* 308 (1978) (Dfs. Ex. 63).

12 44. Defendants dispute Plaintiffs’ assertions in Paragraph 44. Although the
13 cited article in the *Weekly Observer*, Tucson’s local gay-and-lesbian newspaper,
14 indicates that *some* “speakers who wanted to argue against the bill could not get the
15 floor,” Mark R. Kerr, *State House in Uproar Over Domestic Partner Legislation*,
16 *Weekly Observer*, Feb. 10, 1999, at 1 (Pls. Ex. 34), that article does not state that the
17 Legislature denied *all* opponents of the legislation “the chance to be heard.” In fact, the
18 legislative record confirms that the Legislature permitted multiple opponents of the bill,
19 including Eleanor Eisenberg, Executive Director of the Arizona Civil Liberties Union, to
20 speak against it. *See* Minutes of the Committee on Government Reform, Arizona House
21 of Representatives, Forty-Fourth Legislature, First Regular Session, Feb. 3, 1999, at 4,
22 *available at* [http://www.azleg.gov/FormatDocument.asp?inDoc=/legtext/44leg/1R/](http://www.azleg.gov/FormatDocument.asp?inDoc=/legtext/44leg/1R/comm_min/House/0203.GVR.htm&Session_ID=60)
23 [comm_min/House/0203.GVR.htm&Session_ID=60](http://www.azleg.gov/FormatDocument.asp?inDoc=/legtext/44leg/1R/comm_min/House/0203.GVR.htm&Session_ID=60) (Dfs. Ex. 21).

24 45. Defendants dispute Plaintiffs’ assertions in Paragraph 45. The cited article
25 indicates that two Representatives introduced a budget measure that would have “cut[]
26 off all state funding to unmarried foster parents who are cohabitating with another
27 unmarried adult.” Mark R. Kerr, *Legislature Attacks Gay and Lesbian Foster Parents*,
28 *Weekly Observer*, Mar. 3, 1999, at 1 (Pls. Ex. 35). That article did not state that the

1 Legislature “attempted to prevent homosexuals from adopting any of the children in
2 Arizona’s foster care system.” In any event, the proposed budget measure was “taken off
3 the budget before the final vote,” *id.*; and the final budget did not include any such
4 provision.

5 46. Defendants dispute Plaintiffs’ assertions in Paragraph 46. The bill
6 referenced in that paragraph, as the cited legislative history states, was a religious-
7 freedom measure that would have “revise[d] the definition of *exercise of religion* and
8 *person* and extend[ed] the prohibition on substantially burdening a person’s exercise of
9 religion to applications of the law by nongovernmental persons.” Legislative Summary
10 of S.B. 1062/H.B. 2153 at 1 (Pls. Ex. 36). Plaintiffs’ characterization of that bill as one
11 intended to allow “private discrimination against homosexuals” is inaccurate.

12 47. Defendants dispute Plaintiffs’ assertions in Paragraph 47. Defendants
13 acknowledge that some gays and lesbians have been discriminated against throughout
14 the history of the United States, but Defendants deny that past discrimination against
15 gays and lesbians rises to a level that is constitutionally cognizable. Defendants also
16 assert, as Plaintiffs effectively admit, that any discrimination that gays and lesbians
17 experience has significantly diminished over the years. *See* PSOF ¶ 53; *Sevcik v.*
18 *Sandoval*, 911 F. Supp. 2d 996, 1007 (D. Nev. 2012) (“[I]t is indisputable that public
19 acceptance . . . has increased enormously for homosexuals . . .”). In addition, an expert
20 report filed in another case does not constitute expert testimony in this case; the Court
21 may consider it only to the extent that it cites independent sources to support legislative
22 facts that are relevant here. The submitted Expert Report of George Chauncey, however,
23 cites almost no sources and thus does not support the facts that Plaintiffs have stated.

24 48. Defendants dispute Plaintiffs’ assertions in Paragraph 48. For an
25 explanation of this dispute, see Defendants’ response to Plaintiffs’ Paragraph 47. Also,
26 Plaintiffs Cummins and Mitchell both admit that they “could not prove” that the alleged
27 discrimination that they experienced “was because of [their] relationship.” Cummins
28 Decl. ¶ 6 (Pls. Ex. 3); Mitchell Decl. ¶ 10 (Pls. Ex. 4).

1 49. Defendants dispute Plaintiffs’ assertions in Paragraph 49. For an
2 explanation of this dispute, see Defendants’ response to Plaintiffs’ Paragraph 47. In
3 addition, Plaintiffs’ discussion of the DSM’s evolution from 1973 until 1994 does not
4 support their allegations of past discrimination against gays and lesbians. Instead, that
5 discussion simply recognizes the medical community’s longstanding acknowledgment
6 that some individuals “wish to change their sexual orientation.”

7 50. Defendants dispute Plaintiffs’ assertions in Paragraph 50 (except for the
8 assertions that Plaintiffs’ own declarations support). For an explanation of this dispute,
9 see Defendants’ response to Plaintiffs’ Paragraph 47.

10 51. Defendants dispute Plaintiffs’ assertions in Paragraph 51 (except for the
11 fact that “the Stonewall riot of 1969 . . . took place in New York City”). For an
12 explanation of this dispute, see Defendants’ response to Plaintiffs’ Paragraph 47.

13 52. Defendants dispute Plaintiffs’ assertions in Paragraph 52. For an
14 explanation of this dispute, see Defendants’ response to Plaintiffs’ Paragraph 47. In
15 addition, the cited pages from the referenced law-review article do not support the facts
16 asserted.

17 53. Defendants do not dispute Plaintiffs’ assertion in Paragraph 53 that “much
18 of the United States has come a long way” in its treatment and perception of gays and
19 lesbians. But Defendants dispute Plaintiffs’ assertion that Arizona’s enactment of S.B.
20 1038 was out of step with the vast majority of other States. Plaintiffs’ own documents
21 show that within two months after Arizona enacted S.B. 1038, at least eleven other
22 States had enacted similar provisions. *See* David Foster, *Divorced from Debate over Gay*
23 *Marriages, Couples Live Details as Politicians Ponder Questions*, Arizona Republic,
24 Jun. 2, 1996, at A12 (Pls. Ex. 32). Moreover, many other States enacted similar laws
25 throughout the next decade. *See, e.g.*, Fla. Stat. § 741.212 (enacted in 1997); Va. Code
26 Ann. § 20-45.2 (enacted in 1997); Ky. Rev. Stat. Ann. § 402.020(1)(d) (enacted in
27 1998); Miss. Const. art. XIV, § 263A (enacted in 2004); Colo. Const. art. II, § 31
28 (enacted in 2006).

1 54. Defendants do not dispute Plaintiffs' assertions in Paragraph 54.

2 55. Defendants dispute Plaintiffs' assertions in Paragraph 55. To begin with, it
3 is impossible at this point in history, given the limited experience of so few States with
4 genderless marriage, for two state attorneys general to "confirm" that redefining
5 marriage "strengthen[s] the institutions of marriage, family, and parenting." The
6 incomplete and one-sided discussion in the cited op-ed does not even begin to "confirm"
7 that fact. On the contrary, Arizona and its voters may logically project that over time the
8 redefinition of marriage would likely lead to (1) a decrease in marriages among man-
9 woman couples who are having or raising children and (2) an increase in marital
10 instability. *See* Dfs. Mem. of Law at 15-19; Amicus Brief of Professor Robert P. George
11 et al. at 14-24, *Kitchen v. Herbert*, No. 13-4178 (10th Cir. Feb. 10, 2014) (Dfs. Ex. 54);
12 Amicus Brief of Professor Alan Hawkins et al. at 16-28, *Kitchen v. Herbert*, No. 13-
13 4178 (10th Cir. Feb. 10, 2014) (Dfs. Ex. 55). While the redefinition of marriage is still a
14 recent innovation, available data lends credence to these projections. The most recent
15 year for which national data about marriage rates are available is 2011. At the beginning
16 of 2011, only five States (Connecticut, Iowa, Massachusetts, New Hampshire, and
17 Vermont) had redefined marriage, and every one of those States experienced a decline in
18 its marriage rate from 2010 to 2011. *See* Centers for Disease Control and Prevention,
19 National Vital Statistics System, *Marriage Rates by State: 1990, 1995, and 1999-2011*,
20 available at http://www.cdc.gov/nchs/data/dvs/marriage_rates_90_95_99-11.pdf (Dfs.
21 Ex. 56). Also, Massachusetts's divorce rate was 22.7% *higher* in 2011 (the most recent
22 year for which data are available) than it was in 2004 (the year that Massachusetts
23 redefined marriage). *See* Centers for Disease Control and Prevention, National Vital
24 Statistics System, *Divorce Rates by State: 1990, 1995, and 1999-2011*, available at
25 http://www.cdc.gov/nchs/data/dvs/divorce_rates_90_95_99-11.pdf (Dfs. Ex. 57). The
26 national divorce rate, in contrast, was 2.7% *lower* when comparing those two years. *See*
27 Centers for Disease Control and Prevention, National Vital Statistics System, *National*
28

1 *Marriage and Divorce Rate Trends*, available at [http://www.cdc.gov/nchs/](http://www.cdc.gov/nchs/nvss/marriage_divorce_tables.htm)
2 [nvss/marriage_divorce_tables.htm](http://www.cdc.gov/nchs/nvss/marriage_divorce_tables.htm) (Dfs. Ex. 58).

3 56. Defendants dispute Plaintiffs' assertions in Paragraph 56. For an
4 explanation of this dispute, see Defendants' response to Plaintiffs' Paragraph 55. In
5 addition, the statistics that the referenced op-ed alludes to are misleading because States
6 with low marriage rates tend to have low divorce rates. Thus, while four of the five
7 States (Connecticut, Iowa, Massachusetts, New Hampshire, and Vermont) that had
8 redefined marriage at the beginning of 2011 had divorce rates at or below the national
9 average, *compare* Centers for Disease Control and Prevention, National Vital Statistics
10 System, *Divorce Rates by State: 1990, 1995, and 1999-2011* (Dfs. Ex. 57), *with* Centers
11 for Disease Control and Prevention, National Vital Statistics System, *National Marriage*
12 *and Divorce Rate Trends* (Dfs. Ex. 58), the marriage rate in three of those five States
13 also fell below the national average, *compare* Centers for Disease Control and
14 Prevention, National Vital Statistics System, *Marriage Rates by State: 1990, 1995, and*
15 *1999-2011* (Dfs. Ex. 56), *with* Centers for Disease Control and Prevention, National
16 Vital Statistics System, *National Marriage and Divorce Rate Trends* (Dfs. Ex. 58). A far
17 better indicator of the strength of the marital institution in a State is the change in the
18 marriage and divorce rates within that State over time. Defendants discuss those statistics
19 in their response to Plaintiffs' Paragraph 55.

20 57. Defendants dispute Plaintiffs' assertions in Paragraph 57. While
21 Defendants do not dispute that some gays and lesbians successfully raise children, some
22 data indicate that children whose parents are in same-sex relationships generally do not
23 fare as well as children raised by their married biological mother and biological father.
24 *See* Amicus Brief of Professors of Social Science at 12-27, *Kitchen v. Herbert*, No. 13-
25 4178 (10th Cir. Feb. 10, 2014) (Dfs. Ex. 22); Mark Regnerus, *How Different Are the*
26 *Adult Children of Parents Who Have Same-Sex Relationships? Findings from the New*
27 *Family Structures Study*, 41 Soc. Sci. Research 752, 752 (2012) (Dfs. Ex. 64) (analyzing
28 a large, randomly selected, nationally representative, diverse sample of 3,000

1 participants and concluding that there are “numerous, consistent differences . . . between
2 the children of women who have had a lesbian relationship and those with still-married
3 (heterosexual) biological parents” in categories such as receipt of public assistance,
4 employment history, and victimization).

5 58. Defendants dispute Plaintiffs’ assertions in Paragraph 58. The claim that
6 there are no differences in outcomes between children raised by their married biological
7 parents and children raised by same-sex parents is currently a subject of scholarly debate.
8 Over the years, the most reliable studies on alternative family structures show that, in
9 general, the optimal childrearing environment is a home headed by a married biological
10 mother and biological father. DSOF ¶ 34. Even Plaintiffs’ parenting literature admits this
11 fact. *See* Michael J. Rosenfeld, *Nontraditional Families and Childhood Progress*
12 *Through School*, 47 *Demography* 755, 755 (Aug. 2010) (Pls. Ex. 44) (“Studies of family
13 structure and children’s outcomes nearly universally find at least a modest advantage for
14 children raised by their married biological parents.”). The same-sex parenting studies
15 that Plaintiffs rely on have not disproven the primacy of the biological mother-father
16 home because those studies exhibit significant flaws and limitations, such as small
17 sample sizes, nonrepresentative samples, and nonrandom convenience samples. *See*
18 *Lofton v. Sec’y of the Dep’t of Children & Family Servs.*, 358 F.3d 804, 825 (11th Cir.
19 2004) (recognizing the “significant flaws” in these studies); Amicus Brief of Professors
20 of Social Science at 12-20, *Kitchen v. Herbert*, No. 13-4178 (10th Cir. Feb. 10, 2014)
21 (Dfs. Ex. 22); Loren D. Marks, *Same-Sex Parenting and Children’s Outcomes: A Closer*
22 *Examination of the American Psychological Association’s Brief on Lesbian and Gay*
23 *Parenting*, 41 *Soc. Sci. Res.* 735, 735-36 (2012) (Dfs. Ex. 65). The same-sex parenting
24 studies themselves acknowledge their own limitations. *See, e.g.*, Rosenfeld, *supra*, at 757
25 (Pls. Ex. 44) (“A second critique of the literature—that the sample sizes of the studies
26 are too small to allow for statistically powerful tests—continues to be relevant.”). Given
27 that a home headed by a married biological mother and biological father has consistently
28 proven to be the best childrearing environment and given the flaws and limitations in the

1 same-sex parenting studies, the People of Arizona may justifiably believe that children
2 raised by their married biological mother and biological father will, on average, achieve
3 better outcomes than children raised by same-sex couples.¹

4 59. Defendants dispute Plaintiffs' assertions in Paragraph 59. The claim that
5 there are no differences in outcomes between children raised by their married biological
6 parents and children raised by same-sex parents is currently a subject of scholarly debate.
7 For an explanation of this, see Defendants' response to Plaintiffs' Paragraph 58.

8 60. Defendants dispute Plaintiffs' assertions in Paragraph 60. Retaining the
9 man-woman marriage definition does not harm the institution of marriage. For an
10 explanation of this, see Defendants' response to Plaintiffs' Paragraphs 55 and 56.

11 61. Defendants dispute Plaintiffs' assertions in Paragraph 61. Whether "the
12 presence of both male and female role models in the home promotes children's
13 adjustment or well-being" is a subject of scholarly debate. *See* Amicus Brief of
14 Professors of Social Science at 4-12, *Kitchen v. Herbert*, No. 13-4178 (10th Cir. Feb. 10,
15 2014) (Dfs. Ex. 22). Many scholars affirm that "[t]he burden of social science evidence
16 supports the idea that gender-differentiated parenting is important for human
17 development and that the contribution of fathers to childrearing is unique and
18 irreplaceable." David Popenoe, *Life Without Father* 146 (1996) (Dfs. Ex. 29); *accord*
19 Amicus Brief of Professors of Social Science at 4-12, *Kitchen v. Herbert*, No. 13-4178
20 (10th Cir. Feb. 10, 2014) (Dfs. Ex. 22); W. Bradford Wilcox, *Reconcilable Differences:*
21 *What Social Sciences Show About the Complementarity of the Sexes & Parenting*,
22 Touchstone, Nov. 2005, at 36 (Dfs. Ex. 32). Even Professor Michael Lamb, the scholar
23 whom Plaintiffs cite to support their purported fact, championed this view before he
24 became a proponent of redefining marriage; he stated in no uncertain terms that "both
25

26 ¹ An expert report filed in another case does not constitute expert testimony in this case;
27 the Court may consider it only to the extent that it cites independent sources to support
28 legislative facts that are relevant here. Yet the submitted Expert Declarations of David
M. Brodzinsky and Charlotte J. Patterson cite almost no sources, and thus they do not
support the facts that Plaintiffs have stated.

1 mothers and fathers play crucial and qualitatively different roles in the socialization of
2 the child[.]” Michael E. Lamb, *Fathers: Forgotten Contributors to Child Development*,
3 18 Human Dev. 245, 246 (1975) (Dfs. Ex. 66). And even now, he continues to affirm
4 that men and women are not “completely interchangeable with respect to [the] skills and
5 abilities” involved in parenting. Trial Transcript at 1064-65, *Perry v. Schwarzenegger*,
6 704 F. Supp. 2d 921 (N.D. Cal. 2010) (Dfs. Ex. 67) (testimony of Professor Michael
7 Lamb).

8 62. Defendants dispute Plaintiffs’ assertions in Paragraph 62. The cited
9 documents do not support the purported fact asserted. The cited Declarations of Jeanne
10 A. Howard do not even address the purported fact asserted. And the cited article written
11 by Gilbert Gonzales reflects the view of one individual; it does not embody the opinion
12 of “the academic community.”

13
14 Dated: June 10, 2014

15 s/ Byron J. Babione

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CERTIFICATE OF SERVICE

I hereby certify that I electronically transmitted the attached document to the Clerk's Office using the CM/ECF System for filing and service of a Notice of Electronic Filing to the following recipients on this 10th day of June, 2014.

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